

NOTICE OF MEETING
COMMISSIONER COURT MCCULLOCH COUNTY

Please Turn off or Silence all Cell Phones and/or any other electronic devices during the Commissioners Court Meeting

Notice is hereby given that the McCulloch County Commissioners Court will hold a Regular Commissioners Court Meeting on Monday April 8, 2019 at 9:00 AM, at the McCulloch County Courthouse in the Commissioners Courtroom on the First Floor, Room 101 following subjects will be discussed, considered, passed, or adopted, to-wit:

Invocation
Pledge to the Flags

Citizens comments

Approve minutes from previous meeting

- 1. March 25

Approve payment of bills presented by County Treasurer
Hear reports from elected officials and department heads

Hear applications for usage of Courthouse and courthouse grounds

- 1. Use of the Courthouse Lawn for a Community youth Easter Egg Hunt on April 16, 2019 -Jacque Behrens

Discussion items

Action Items

- 1. Consider and act on approving appointment of Tina Smith to the McCulloch County Historical Commission Board-KJ Hallmark
- 2. Consider and act on approving submission of McCulloch County Historical Commission 2018 Annual Report-KJ Hallmark
- 3. Consider and act on approving the McCulloch County Library Advisory Board ByLaws-Nancy Gordon
- 4. Consider and act on approving a order authorizing the issuance of McCulloch County, Texas Tax Notes, Series 2019-David Mendez
- 5. Consider and act on approving a Budget amendment for FY 2018-2019 to receive and expense revenue from West Texas Rural Counties for Precinct 1 and 3 in the amount of \$15, 306.50 -Steven Estes
- 6. Consider and act on approving a Budget amendment for FY 2018-2019 to receive and expense revenue from Brownwood Iron & Metal and Brady Recycling for Precinct 4 in the amount of \$376.90
- 7. Consider and act on approving to open a noninterest bearing account for bonds for the McCulloch County Clerks office-Christine Jones
- 8. Consider and act on a proposal from Ener-Tel Services for Fire alarm Inspection of the Courthouse

Pursuant to the authority granted under Government Code, Chap. 551, the Commissioner's Court may convene a closed session to discuss any of the above agenda items. Immediately before any closed session, the specific section or sections of Government Code, Chap. 551 that provide statutory authority will be announced, including but not limited to GC 551.071 Consultation with Attorney, GC 551.072 Deliberation regarding Real Property, GC 551.0725 Deliberation regarding contract being negotiated, GC 551.073 Deliberation regarding prospective gift, GC 551.074 Personnel Matters, GC 551.0745 Personnel Matters affecting County Advisory Body, GC 551.087 Deliberation regarding Economic Development negotiations

Adjourn

Bill Spiller
Bill Spiller, McCulloch County Judge

I, the undersigned, County Clerk, of the McCulloch County Commissioners' Court, do hereby certify that the above Notice of Meeting of the McCulloch County Commissioners' Court, is true and correct copy of said Notice, and that I received and posted said notice on the Courthouse Doors and the County Clerks Bulletin Board at 101 N. High in McCulloch County, Texas, as a place readily accessible to the general public at all times on the 5th day of April 2019 at 6:26 AM/PM and said Notice remains so posted continuously for at least 72 hours preceding the scheduled time of said meeting.

Dated this the 5th day of April, 2019

Christine Jones
Christine Jones, County Clerk
McCulloch County, Texas

Coyle Poague
Deputy Clerk



COUNTY OF MCCULLOCH

MARCH 25, 2019

The Commissioner's Court of McCulloch County met in Regular Session the 25th day of March, 2019 with the following present:

Bill Spiller	County Judge
Jim Quinn	Commissioner Pct.#1
Randy Deans	Commissioner Pct.#2
Jason Behrens	Commissioner Pct.#3
Rick Kemp	Commissioner Pct.#4
Christine A. Jones	County Clerk
Steven Estes	County Treasurer

Minutes from Commissioner's Court on March 5, 2019 were approved with Commissioner Behrens making the motion and seconded by Commissioner Deans. All in favor Motion carried 5-0.

The Court approved Minutes from March 11, 2019. Commissioner Quinn made the motion and seconded by Commissioner Behrens. Motion carried 5-0

Bills for McCulloch County was presented and approved by the court with Commissioner Kemp making the motion and Commissioner Deans seconded. Motion carried 5-0

DISCUSSION ITEMS:

- 1) Kyle Moseley spoke with the court and gave update on the Earl Rudder Statue project. There will be a ceremony on June 6, 2019 at 2:00 P.M., D Day 75th anniversary for the placement of the statue. Mr. Moseley will let the County Judge know when they are going to start the slab on the courthouse lawn.

ACTION ITEMS:

- 1) Gina Murray from the McCulloch County Child Welfare Board was present to give the Annual report. Mrs. Murray stated that the Board does have several fund raisers throughout the year with the Annual Car Show being the biggest factor. They provide items and supplies the Haven and other organizations with the raised monies. Mrs. Murray wanted to thank the Court, Radio, Board members, County Treasurer Steven Estes, and the County Clerk's Office for all their help. Commissioner Behrens made the motion with Commissioner Quinn seconded. Motion carried 5-0
- 2) McCulloch County Child Welfare Board came to the Court to request the yearly donation \$2500.00. Commissioner Kemp made the motion with Commissioner Deans seconded. Motion carried 5-0
- 3) Center Life Resources sent in a motion to the County Judge for the Placement of Connie Neal on the Board of Trustees for the Central Texas Mental Health and Mental Retardation Center. Judge Spiller informed the Court that Ms. Neal was a very good and acceptable choice for this position. Commissioner Quinn made the motion to accept with Commissioner Behrens seconded. Motion carried 5-0
- 4) Lisa Atchison from Bluebonnet Casa came to the court to get approval for April 2019 to be Child Abuse Awareness and Prevention month. Commissioner Behrens made the motion with Commissioner Kemp seconded. Motion carried 5-0
- 5) Commissioner Quinn came to the court to ask for approval on an Agreement for donations of money, land, labor, equipment or materials for certain road in McCulloch County. Commissioner Behrens made the motion with Commissioner Deans seconded. Motion carried 5-0

- 6) Dale Pearce from McCulloch County Sheriff's office came to the court to request Floor maintenance equipment totaling \$6,200.00 from West Texas Fire. The Court was concerned about cost and asked if equipment could be bought through Government Surplus or leased or rented. Mr. Pearce will look into other options. Tabled at this time.
- 7) The Sheriff's office came to the court to address Building Maintenance issue that were not done or completed by contractors. Tabled at the time will revisit after visiting with contractors.
- 8) The sheriff's office would like to add a full time Maintenance position at the Law Enforcement Center. Tabled at this time.
- 9) The McCulloch County Law Enforcement Center came to the court to ask for 5 full time Jailer positions to be added. The cost would be \$44,602.54 per employee. Adding these positions would enable the County to operate at full capacity and bed count and accept out of county housing and reducing the out of county housing cost for McCulloch County. Tabled at this time.
- 10) A Budget amendment to receive and expense \$12,000.00 from the city of Celeste for the payment of a 2014 Tahoe into the general fund was motioned for approval by Commissioner Kemp and seconded by Commissioner Behrens. Motion carried 5-0
- 11) Steven Estes came to the court to accept a budget amendment from West Texas Rural Counties Association in the amount of 6,500.00 for stolen Blue Diamond with brush mower. Commissioner Behrens made the motion, seconded by Commissioner Deans seconded. Motion carried 5-0

Having no further business, meeting adjourned. 5-0

Bill Spiller
County Judge

Christine A. Jones
County Clerk

MCCULLOCH COUNTY LIBRARY

ADVISORY BOARD BYLAWS

ARTICLE I

NAME AND PURPOSE

This body shall be known as the McCulloch County Library Advisory Board. The purpose of this organization shall be to serve as an advisory board to the Commissioners Court of McCulloch County, Texas, in matters pertaining to the library.

ARTICLE II

MEMBERSHIP

Section 1.

The board shall consist of nine active members. The number of inactive and honorary members (who shall be non-voting) shall be decided upon by the active members.

Section 2.

The board shall make recommendations to the McCulloch County Commissioners Court for the appointment of members to the active board.

Section 3.

Election of board members shall be held in November.

Section 4.

A term shall be three years, and members can be reelected to one additional three-year term. After a one-year period, former members are eligible to serve again.

Section 5.

Terms are staggered so that three members are elected each year.

Section 6.

Any member of the board who misses three consecutive meetings without good cause shall be deemed to have resigned. If a member leaves the board before the term is completed, whether by voluntary or involuntary resignation, the remaining members may by majority vote:

- (a) Appoint a new member to serve the remaining term if the unexpired term exceeds eighteen months, in which case it will count as a full term.
- (b) Appoint a new member to serve the remaining term if the unexpired term is less than eighteen months, in which case it will NOT count as a full term.

ARTICLE III

MEETINGS

Section 1.

The regular meeting of the board shall be held monthly on the third Tuesday of the month, except for the months of July and December, at a time designated by the board, in the library or such other place the board may determine.

Section 2.

Special meetings may be called by the chair or at the call of any two members of the board, provided that notice thereof be given to all board members and the library director.

Section 3.

A simple majority of the members shall constitute a quorum at all meetings of the board. A meeting may be held without a quorum but is identified as such in minutes and board communiques.

Section 4.

All questions presented for a vote of the library board shall be decided by a simple majority of the quorum. The vote may include the vote of the chair.

Section 5.

Board business should be conducted according to Robert's Rules of Order Newly Revised (latest edition).

ARTICLE IV

OFFICERS

Section 1.

The officers of the board shall be a chairperson, a vice-chairperson, and a secretary.

Section 2.

Officers shall be elected and take office at the first regular meeting after new board members have been appointed and sworn in. Term of office shall be for one year and officers shall be limited to serving four consecutive terms.

Section 3.

Vacancies in office shall be handled as follows:

(a) In the event of resignation or incapacity of the chair, the vice-chair shall become the chair for the unexpired portion of the term.

(b) Vacancies of officers other than the chair shall be filled for the unexpired term by Special election.

Section 4.

Duties of the officers shall be as follows:

I. Chair:

- a. Preside at all meetings.
- b. Represent the library board at public functions of the City of Brady, McCulloch County, and at events such as special library events, local, state, or national advocacy activities for the library or for local, state, or national association activities.
- c. Appoint standing, special, or ad hoc committees.
- d. Establish the agenda for each meeting with the assistance of Library Director. Agenda items requested by any board member will be included.
- e. Act as liaison with the governing authority regarding library issues.
- f. Be an ex-officio member of all committees.
- g. Act on behalf of the board when urgency precludes any formal board action. Under these circumstances, an e-mail and/or telephone poll shall determine the will of the board.
- h. Conduct the evaluation conference with the Library Director after the work performance evaluation by the Board each November.
- i. Along with the other officers, within 60 days of appointment provide new members with the current by-laws including a brief orientation session, to ensure each new member understands the by-laws, their roles and responsibilities.

II. Vice chair:

- a. Assist the chair in directing the affairs of the board and act in the chair's absence.
- b. Serve as chair of ad hoc or special committees or projects.
- c. Perform such other duties as may be designated by the Board.

III. Secretary:

- a. Keep a true and accurate record of all board meetings, be responsible for the accuracy and posting of the minutes of the board meeting and bring any corrections to the attention of the board at its next meeting. The secretary shall sign the approved minutes and complete recordkeeping activities.
- b. Furnish copies of the minutes to the County Court when requested.
- c. Notify all members of meetings.
- d. Perform such other duties as may be designated by the Board.

ARTICLE V

COMMITTEES

Committees may be appointed for completing regular business of the board and/or special purposes by the chair and by special request from the library director or the governing authority. Committees, following requests, are formed with the consent of the majority of the board. All committees will have at least one library board member serving on them. Standing committees are typically formed annually and reviewed for continuation annually. Ad hoc or special committees are automatically dissolved upon completion of the activity or project.

ARTICLE VI

LIBRARY DIRECTOR

The library director serves as an ex-officio member of the board.

ARTICLE VII

POWERS AND DUTIES OF BOARD MEMBERS

Section I.

Library board members provide opinion, support, and expertise as needed, but do not have governing authority. Board members shall:

- a) Abide by applicable ordinances of the City of Brady and County of McCulloch, Texas.
- b) Act in an advisory capacity to the County of McCulloch, McCulloch County Commissioners court, Library Director, and any other persons or entities relating to the library.
- c) Review existing policies and recommend new ones to govern the operation and program of the library.
- d) Assist in strategic planning.
- e) Provide opinion and guidance, as appropriate, for special issues to include, but not be limited to, new facilities, the expansion of existing library facilities, and the performance evaluation of the Library Director.
- f) Provide opinion and guidance, as appropriate, for new library services.
- g) Assist in interpreting the policies and functions of the library to the public.
- h) Encourage in every possible way the development and advancement of the public library at local, regional, state, and national levels.
- i) Participate in advocacy initiatives including, but not limited to, local issues, including funding issues and requests, state advocacy activities, and federal advocacy initiatives.

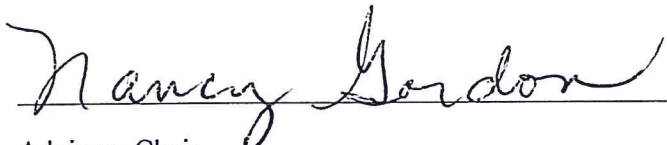
- j) Provide input and recommendations, as invited and appropriate, in support of the county court's interviewing and selection of the library director, library director orientation and training and performance evaluation of the library director.
- k) Review the finances of the library as allocated by the County Court and review the annual budget for the library prior to submission to the County Court no later than the regularly scheduled August meeting.

ARTICLE VIII

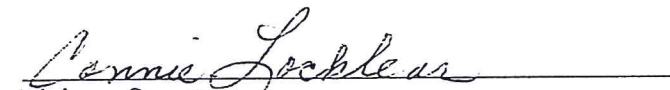
AMENDMENTS

These bylaws may be amended by a majority vote at any regular meeting, provided all members have been notified of the proposed amendments at least thirty days prior to such meeting. Such amendment would then be subject to approval by McCulloch County Commissioners Court.

Adopted this 19 day of March 2019, to replace Bylaws adopted 18th day of November 2014.



Advisory Chair



Advisory Secretary

Approved by Commissioners Court this ____ day of _____, 2019.

\$1,305,000

McCulloch County, Texas

Tax Note, Series 2019

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Final

\$1,305,000

McCulloch County, Texas

Tax Note, Series 2019

Sources & Uses

Dated 05/08/2019 | Delivered 05/08/2019

Sources Of Funds

Par Amount of Bonds	\$1,305,000.00
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Total Sources	\$1,305,000.00
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Uses Of Funds

Costs of Issuance	44,165.00
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Deposit to Project Construction Fund	1,260,835.00
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Total Uses	\$1,305,000.00
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Final

\$1,305,000

McCulloch County, Texas

Tax Note, Series 2019

Pricing Summary

<u>Maturity</u>	<u>Type of Bond</u>	<u>Coupon</u>	<u>Yield</u>	<u>Maturity Value</u>	<u>Price</u>	<u>Dollar Price</u>
02/15/2026	Term 1 Coupon	2.390%	2.390%	1,305,000.00	100.000%	1,305,000.00
Total	-	-	-	\$1,305,000.00	-	\$1,305,000.00

Bid Information

Par Amount of Bonds	\$1,305,000.00
Gross Production	\$1,305,000.00
Bid (100.000%)	1,305,000.00
Total Purchase Price	\$1,305,000.00
Bond Year Dollars	\$5,124.13
Average Life	3.927 Years
Average Coupon	2.3900000%
Net Interest Cost (NIC)	2.3900000%
True Interest Cost (TIC)	2.3884260%

Optional Redemption: Callable anytime, at a price of par plus accrued interest to the date of redemption with 30 days notice.

Final

\$1,305,000

McCulloch County, Texas

Tax Note, Series 2019

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/08/2019	-	-	-	-	-
02/15/2020	159,000.00	2.390%	23,998.59	182,998.59	-
08/15/2020	-	-	13,694.70	13,694.70	-
09/30/2020	-	-	-	-	196,693.29
02/15/2021	176,000.00	2.390%	13,694.70	189,694.70	-
08/15/2021	-	-	11,591.50	11,591.50	-
09/30/2021	-	-	-	-	201,286.20
02/15/2022	181,000.00	2.390%	11,591.50	192,591.50	-
08/15/2022	-	-	9,428.55	9,428.55	-
09/30/2022	-	-	-	-	202,020.05
02/15/2023	188,000.00	2.390%	9,428.55	197,428.55	-
08/15/2023	-	-	7,181.95	7,181.95	-
09/30/2023	-	-	-	-	204,610.50
02/15/2024	194,000.00	2.390%	7,181.95	201,181.95	-
08/15/2024	-	-	4,863.65	4,863.65	-
09/30/2024	-	-	-	-	206,045.60
02/15/2025	200,000.00	2.390%	4,863.65	204,863.65	-
08/15/2025	-	-	2,473.65	2,473.65	-
09/30/2025	-	-	-	-	207,337.30
02/15/2026	207,000.00	2.390%	2,473.65	209,473.65	-
09/30/2026	-	-	-	-	209,473.65
Total	\$1,305,000.00	-	\$122,466.59	\$1,427,466.59	-

Yield Statistics

Bond Year Dollars	\$5,124.13
Average Life	3.927 Years
Average Coupon	2.3900000%
DV01	835.20

Net Interest Cost (NIC)	2.3900000%
True Interest Cost (TIC)	2.3884260%
Bond Yield for Arbitrage Purposes	2.3884260%
All Inclusive Cost (AIC)	3.3290130%

IRS Form 8038

Net Interest Cost	2.3900000%
Weighted Average Maturity	3.927 Years

Final

\$1,305,000

McCulloch County, Texas

Tax Note, Series 2019

Derivation Of Form 8038 Yield Statistics

Maturity	Issuance Value	Coupon	Price	Issuance Price	Exponent	Bond Years
05/08/2019	-	-	-	-	-	-
02/15/2020	159,000.00	2.390%	100.000%	159,000.00	0.7694444x	122,341.67
02/15/2021	176,000.00	2.390%	100.000%	176,000.00	1.7694444x	311,422.22
02/15/2022	181,000.00	2.390%	100.000%	181,000.00	2.7694444x	501,269.44
02/15/2023	188,000.00	2.390%	100.000%	188,000.00	3.7694444x	708,655.56
02/15/2024	194,000.00	2.390%	100.000%	194,000.00	4.7694444x	925,272.22
02/15/2025	200,000.00	2.390%	100.000%	200,000.00	5.7694444x	1,153,888.89
02/15/2026	207,000.00	2.390%	100.000%	207,000.00	6.7694444x	1,401,275.00
Total	\$1,305,000.00	-	-	\$1,305,000.00	-	\$5,124,125.00

Description of Bonds

Final Maturity Date	2/15/2026
Issue price of entire issue	1,305,000.00
Stated Redemption at Maturity	1,305,000.00
Weighted Average Maturity = Bond Years/Issue Price	3.927 Years
Bond Yield for Arbitrage Purposes	2.3884260%

Final

\$1,305,000

McCulloch County, Texas

Tax Note, Series 2019

Proof Of Bond Yield @ 2.3884260%





Date	Cashflow	PV Factor	Present Value	Cumulative PV
05/08/2019	-	1.000000x	-	-
02/15/2020	182,998.59	0.9818971x	179,685.79	179,685.79
08/15/2020	13,694.70	0.9703096x	13,288.10	192,973.89
02/15/2021	189,694.70	0.9588587x	181,890.42	374,864.31
08/15/2021	11,591.50	0.9475431x	10,983.45	385,847.75
02/15/2022	192,591.50	0.9363609x	180,335.15	566,182.91
08/15/2022	9,428.55	0.9253107x	8,724.34	574,907.24
02/15/2023	197,428.55	0.9143910x	180,526.88	755,434.13
08/15/2023	7,181.95	0.9036000x	6,489.61	761,923.74
02/15/2024	201,181.95	0.8929365x	179,642.70	941,566.44
08/15/2024	4,863.65	0.8823988x	4,291.68	945,858.12
02/15/2025	204,863.65	0.8719854x	178,638.11	1,124,496.23
08/15/2025	2,473.65	0.8616949x	2,131.53	1,126,627.76
02/15/2026	209,473.65	0.8515259x	178,372.24	1,305,000.00
Total	\$1,427,466.59	-	\$1,305,000.00	-





Derivation Of Target Amount

Par Amount of Bonds	\$1,305,000.00
Original Issue Proceeds	\$1,305,000.00

Summary of Bank Bids Received

- Eight bids were received on the proposed Notes.

			
<p>Interest Rate</p> <p>2.390%</p>	<p>Interest Rate</p> <p>2.20% - 2.55% (TIC: 2.416%)</p>	<p>Interest Rate</p> <p>2.590%</p>	<p>Interest Rate</p> <p>2.750%</p>
<p>Call Feature</p> <p>Anytime @ Par</p>	<p>Call Feature</p> <p>Anytime on or after 2/15/2021 at Par</p>	<p>Call Feature</p> <p>Anytime on or after 2/15/2021 at Par</p>	<p>Call Feature</p> <p>Anytime @ 101% After 12 months @ Par</p>

			
<p>Interest Rate</p> <p>2.790%</p>	<p>Interest Rate</p> <p>2.840%</p>	<p>Interest Rate</p> <p>2.940%</p>	<p>Interest Rate</p> <p>4.25% - 4.75%</p>
<p>Call Feature</p> <p>Anytime on or after 2/15/2023 at Par</p>	<p>Call Feature</p> <p>Anytime on or after 2/15/2021 at Par</p>	<p>Call Feature</p> <p>Anytime on or after 2/15/2021 at Par</p>	<p>Call Feature</p> <p>Anytime on or after 2/15/2021 at Par</p>

McCulloch County, Texas
\$1,305,000* Tax Note, Series 2019

Term Sheet Dated March 18, 2019

Bids Due No Later Than Thursday, April 4, 2019 at 5:00 PM Central Time

- Borrower:** McCulloch County, Texas (the "County").
- Amount:** Approximately \$1,305,000* Tax Note, Series 2019 (the "Note").
- Purpose:** Proceeds from the sale of the Note will be used for (1) the design and construction of repairs and improvements to the County Library and equipping thereof, (2) the completion of the jail, and (3) to pay the costs of professional services and the cost of issuance of the Note.
- Tax-Status:** Interest on the Note will be excludable from gross income for federal income tax purposes under existing law. The County will designate the Note as "Qualified Tax-Exempt Obligations" for financial institutions.
- Security:** The Note is issued pursuant to the Constitution and general laws of the State of Texas, (the "State") including particularly Texas Government Code, Chapter 1431, as amended, and are direct obligations of the County, payable from a direct annual ad valorem tax levied on all taxable property within the County, within the limits prescribed by law, as provided in the order authorizing the Note (the "Order").
- Amortization:** Annual payments of principal on February 15 of each year, beginning 2020 through 2026, inclusive. See attached EXHIBIT A – BID FORM. Upon receipt of the proposed interest rate(s), the County reserves the right to modify the principal amounts shown in "EXHIBIT A" to achieve the desired debt service payments.
- Payment of Interest:** Interest on the Note will accrue from the Closing Date (anticipated to be May 8, 2019), will be payable February 15 and August 15 of each year commencing February 15, 2020, and will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest Rate:** Bank Qualified. Propose a tax-exempt, fixed rate or series of rates that upon the verbal commitment from County staff and/or Specialized Public Finance Inc. (the County's "Financial Advisor") will be honored by the proposer through the Closing Date.
- Optional Redemption:** The Note maturing on and after February 15, 2022, shall be callable on or after February 15, 2021, or any day thereafter, at a price of par plus accrued interest to the date of redemption, unless otherwise stated in the Bidder's proposal.
- Formal Award Date:** The Commissioners Court of the County (the "Commissioners Court") will take action at its meeting scheduled for Monday, April 8, 2019 to authorize issuance and award the sale of the Note or to reject all bids. If awarded, the Note will be awarded to the winning bidder in accordance with the terms of the Order and this Term Sheet. The Note will be awarded based on the lowest true interest cost ("TIC"). **Bids are due no later than 5:00 pm on Thursday, April 4, 2019.**
- Closing Date:** Anticipated to be Wednesday, May 8, 2019, subject to approval by the Texas Attorney General.

*Preliminary, subject to change.

Paying Agent: Please indicate your interest in serving as paying agent (and any proposed fees for this service); otherwise, the County will select the Paying Agent/Registrar for the Note.

Rating: The Note will not be rated. The County maintains a bond rating of "AA-" on its Series 2017 Bonds.

Credit Enhancement: None anticipated on the Note.

Anticipated Future Issuances: None.

Reporting Requirements: The County will provide to the Purchaser, within 270 days after the end of each fiscal year, a copy of the County's annual audit prepared pursuant to Chapter 103, "Audit of Municipal Finances," Texas Local Government Code, as amended. Such annual audit may be provided by posting to EMMA at www.emma.msrb.org.

Bond Counsel: Bickerstaff Heath Delgado Acosta LLP.

Placement Agent: FTN Financial Capital Markets.

Disclosure of Interested Parties: Obligation of the County to receive information from winning bidder. Pursuant to Texas Government Code Section 2252.908 (the "Interested Party Disclosure Act"), the County may not award the Note to the winning bidder unless the bidder either: (a) submits a Certificate of Interested Parties Form 1295 (the "Disclosure Form") to the County as prescribed by the Texas Ethics Commission ("TEC"), or (b) represents to the County that it is a publicly traded business entity or a wholly owned subsidiary of a publicly traded business entity (the "Publicly Traded Entity Representation") (see "DISCLOSURE OF INTERESTED PARTY FORM 1295-EXCEPTION" below). In the event that the bidder's bid for the Note is the best bid received and does not provide the Publicly Traded Entity Representation, the County, acting through its financial advisor, will promptly notify the bidder. That notification will serve as the conditional verbal acceptance of the bid, and will obligate the bidder to promptly file a completed Disclosure Form, as described below, in order to complete the award.

Process for completing the Disclosure Form. Reference should be made to the Disclosure Form, the rules of the TEC with respect to the Disclosure Form (the "Disclosure Rules") and the Interested Party Disclosure Act. Instructional information regarding such matters are set forth at https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm. For purposes of completing the Disclosure Form the Purchaser will need the following information: (a) item 2 – name of governmental entity: McCulloch County, Texas and (b) item 3 – the identification number assigned to this contract by the County: NOTE2019, and a description of the services to be provided under the contract: Purchase of Note. The Interested Party Disclosure Act and the Disclosure Rules require a business entity contracting with the County to complete the form at the TEC Internet "portal" that may be accessed at the url set forth above, and then print, sign, and deliver the Disclosure Form in physical form to the County. Following the award of the Note, the County will acknowledge receipt of the completed Disclosure Form through the TEC website, as required by the law.

Preparations for completion, and the significance of, the reported information. In accordance with the Interested Party Disclosure Act, the information reported by the bidder MUST BE ACKNOWLEDGED AND SUBMITTED. Consequently, a bidder should take appropriate steps prior to completion of the Disclosure Form to familiarize itself with the Interested Party Disclosure Act, the Disclosure Rules and the Disclosure Form. Time will be of the essence in submitting the form to the County, and no award will be made by the County of the Note until a completed Disclosure Form is received. The County reserves the right to reject any bid that is not accompanied by a completed Disclosure Form, as described herein. Neither the County nor its consultants have the ability to verify the information included in a Disclosure Form, and neither have an obligation nor undertake responsibility for advising any bidder with respect to the proper completion of the Disclosure Form. Consequently, an entity intending to bid on the Note should consult its own advisors to the extent it deems necessary and be prepared to submit the completed form promptly upon notification from the County that its bid is the conditional winning bid.

Disclosure of Interested Party Form 1295 – Exemption. Pursuant to the Interested Party Disclosure Act, a publicly traded business entity, including a wholly owned subsidiary of the business entity, is exempt from the requirements of the Interested Party Disclosure Act. The County is not responsible or liable for ascertaining or verifying whether any bidder satisfies this exemption. If any bidder, in its sole discretion, determines that it satisfies this exemption, the County will require receipt of the following certification via email to accompany its bid. The County will rely on such certification for purposes of satisfying its obligations under the Interested Party Disclosure Act.

“Pursuant to Section 2252.908 (c)(4), Texas Government Code, filing Certificate of Interested Parties Form 1295 does not apply to a contract with a publicly traded business entity, including a wholly owned subsidiary of the business entity. Therefore, we confirm that [BIDDER] is a [wholly owned subsidiary of, which is a] publicly traded business entity and, pursuant to such law, we are not required to deliver to McCulloch County, Texas, a Certificate of Interested Parties Form 1295 with respect to our bid to purchase the Note.”

These materials must be delivered electronically to the County’s Bond Counsel at dmendez@bickerstaff.com and patrick@spfmuni.com no later than 12:00 p.m. (Central Time) on April 4, 2019. Time will be of the essence in submitting the form to the County, and no bid will be accepted by the County unless a completed Disclosure Form is received on time.

Iran, Sudan and Foreign Terrorist Organizations. By submission of a bid, the bidder represents that, to the extent the bid form constitutes a governmental contract within the meaning of Section 2252.151 of the Texas Government Code, as amended, solely for purposes of compliance with Chapter 2252 of the Texas Government Code, as amended, and except to the extent otherwise required by applicable federal law, neither the bidder, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the bidder is a company listed by the Texas Comptroller of Public Accounts under Sections 2252.153 or 2270.0201 of the Texas Government Code.

Anti-Boycott Verification. By submission of a bid, the bidder represents that, to the extent the bid form constitutes a contract for goods or services within the meaning of Section 2270.002 of the Texas Government Code, as amended, solely for purposes of compliance with Chapter 2270 of the Texas Government Code, and subject to applicable Federal law including without limitation, 50 U.S.C. Section 4607, neither the bidder, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the bidder (i) boycotts Israel or (ii) will boycott Israel through the term of the bid form. The terms "boycotts Israel" and "boycott Israel" as used in this paragraph have the meanings assigned to the term "boycott Israel" in Section 2270.001 of the Texas Government Code, as amended.

Document/Covenant Provisions:

Please include with your bid any provisions, or covenants conditions that you request be included in the authorizing or issuing documents for the Note.

Conditions Precedent to Funding:

Executed documentation satisfactory to the County, the Financial Advisor, Bond Counsel and the Purchaser including, but not limited, to the following:

Order adopted and approved by the Commissioners Court of the County which contains all relevant provisions governing the financing (rate, term, amortization, security, prepayment provisions, and all other conditions, warranties and covenants as are usual and customary for transactions of the same general type);

Certification of the Purchaser that the Note is to be purchased for the account of the Purchaser as evidence of a privately negotiated loan, and that the Purchaser has no present intention of reselling the Note, or dividing the interest therein, either currently or after the passage of a fixed or determinable period of time or upon the occurrence or nonoccurrence of any predetermined event;

Certification of the Purchaser that, to the extent the bid form constitutes a governmental contract within the meaning of Section 2252.151 of the Texas Government Code, as amended, solely for purposes of compliance with Chapter 2252 of the Texas Government Code, as amended, and except to the extent otherwise required by applicable federal law, neither the Purchaser, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Purchaser is a company listed by the Texas Comptroller of Public Accounts under Sections 2252.153 or 2270.0201 of the Texas Government Code;

Certification of the Purchaser that, to the extent the bid form constitutes a contract for goods or services within the meaning of Section 2270.002 of the Texas Government Code, as amended, solely for purposes of compliance with Chapter 2270 of the Texas Government Code, and subject to applicable Federal law including without limitation, 50 U.S.C. Section 4607, neither the Purchaser, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Purchaser (i) boycotts Israel or (ii) will boycott Israel through the term of the bid form. The terms "boycotts Israel" and "boycott Israel" as used in this paragraph have the meanings assigned to the term "boycott Israel" in Section 2270.001 of the Texas Government Code, as amended;

No-Litigation Certificate;

No Arbitrage Certificate and IRS Form 8038-G;

Private Placement Letter executed by the Purchaser and the County;

Opinion of the Texas Attorney General as to validity of the Note under Texas Law and registration of the Note by the Comptroller of Public Accounts of Texas;

Opinion of Bond Counsel to the County as to validity and legality of the Order and the Note, and with respect to the excludability of the interest on the Note from gross income for federal income tax purposes.

The Note is not rated nor qualified for DTC;

Executed and acknowledged Form 1295, only if required, otherwise, the exemption certification attached to the bid.

The Note is exempt from registration with the Securities and Exchange Commission and from certain reporting requirements under federal law;

No material adverse change in the County's financial condition; and

Additionally, pursuant to Section 2252.908, Texas Government Code, the County may not award the Note to a bidder unless the bidder submits an executed and notarized Certificate of Interested Parties Form 1295, only if required, to the County as prescribed by the Texas Ethics Commission.

Attachments: Example Form 1295.

Audits & Budgets: See the County's website for historical audits and budgets (links provided below)

<http://www.co.mcculloch.tx.us/page/mcculloch.AuditReports>

<http://www.co.mcculloch.tx.us/page/mcculloch.Budgets>

Please reply to Peter Lamar at peter.lamar@ftnfinancial.com by Thursday, April 4, 2019 no later than 5:00 PM Central Time.

EXHIBIT A – BID FORM
MCCULLOCH COUNTY, TEXAS
\$1,305,000* TAX NOTE, SERIES 2019

BIDS DUE THURSDAY, APRIL 4, 2019 AT 5:00 PM CENTRAL TIME

<i>Maturity Schedule</i>		
Maturity	Principal Amount*	Interest Rate
2/15/2020	\$ 159,000	2.39 %
2/15/2021	176,000	2.39 %
2/15/2022	181,000	2.39 %
2/15/2023	188,000	2.39 %
2/15/2024	194,000	2.39 %
2/15/2025	200,000	2.39 %
2/15/2026	207,000	2.39 %
Total	\$1,305,000	

(Interest accrues from Closing Date)

*Preliminary, subject to change. The County reserves the right to modify the principal amounts shown above in order to ensure desired debt service payments.

Bidders may bid with one interest rate or with interest rates for each principal installment at their option.

*** Callable anytime at PAR plus accrued interest with 30 days' notice.

Please indicate any additional fees to be reimbursed by the County:

MAC fee: \$530.50

Please indicate if your firm will provide Paying Agent services and at what cost, if any:

Amegy Bank will provide Paying Agent services at no cost (\$0).

Please indicate if your firm is requesting the County apply for CUSIPs for the Note (yes / no):

Amegy Bank is not requesting the County to apply for CUSIPs.

Please list any other conditions of the bid: Legal fees: \$0

Respectfully submitted,

Amegy Bank
Name of Firm

Mike Weir
Authorized Representative

(713) 232-1727 mike.weir@amegybank.com
Phone Number

Michael J. Weir
Signature

*** Please see additional proposal terms attached.

McCullough County, Texas
\$1,305,000 Tax Note, Series 2019

Additional Proposal Terms

<u>Reporting Requirement:</u>	Audited financials to be provided within 270 days of fiscal year end.
<u>Rate Lock:</u>	Quoted rate is fixed for 60 days from the bid date. If closing does not occur within 60 days from the bid date, rates would reset to the prevailing market rate.
<u>Bank Fees:</u>	\$0
<u>Optional Redemption:</u>	Callable anytime at par plus accrued interest with 30 days' notice.
<u>Credit Approval:</u>	This proposal has been credit reviewed but is subject to final credit approval.
<u>In-House Legal Review:</u>	This proposal is subject to final in-house legal review.
<u>Other terms/conditions:</u>	

Bond Counsel will provide at closing, satisfactory to **Zions Bancorporation, N. A.** (The Purchaser) the following:

- Bond Opinion - addressed to **Zions Bancorporation, N. A.**, satisfactory to the Purchaser dated the date of closing relating to the legality and validity of the note and the excludability of interest on the note from gross income of the holders thereof for federal tax purposes.
- Resolution of Governing Body.
- Issuer's Opinion – including no adverse litigation and Issuer to opine that the Issuer is duly and validly created (or included in Bond Counsel Opinion).
- Certificate from authorized officers of the Issuer, in form and substance acceptable to the Purchaser, to the effect that the representations and information of the Issuer contained in this Purchase agreement delivered to us with respect to the Issuer are true and correct when made and as of the closing.
- Acknowledgment of the costs of issuance budget with respect to the issuance of the bonds.

- IRS Form 8038-G.
- Purchaser presently intends to hold the Issue until maturity and does not intend to resell.

Role of Bank as Purchaser: Purchaser is acting solely as Purchaser for its own account and not as a fiduciary for Issuer or in the capacity of broker, dealer, municipal securities underwriter or municipal advisor. Purchaser has not provided, and will not provide, financial, legal, tax, accounting or other advice to or on behalf of Issuer with respect to the proposed Bond. Issuer shall represent in the Bond documentation that Issuer has sought and obtained financial, legal, tax, accounting and other advice (including as it relates to structure, timing, terms and similar matters) with respect to the proposed Bond from its financial, legal and other advisors (and not Purchaser) to the extent that Issuer desired to obtain such advice.

Purchaser Restrictions: The Purchaser has such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of the Bonds. The Purchaser will be expected to sign an Investor Letter acknowledging the same.

McCulloch County Commissioner Court
April 8, 2019
Budget Amendment

The following Budget Line Item needs to be amended to receive & expense revenue that was not included in the original 2018-2019 budget:

WEST TX RURAL COUNTIES (ACCT # 316070-155170) \$ 15,306.50
PRECINCT #3 & PRECINCT 1 DIVIDENDS

Approved this the 8th day of April, 2019.

Bill Spiller, County Judge

Jim Quinn, Commissioner, Pct. #1

Jason Behrens, Commissioner, Pct. #3

Randy Deans, Commissioner, Pct. #2

Rick Kemp, Commissioner, Pct. #4

Funding Request

West Texas Rural Counties Association

To: Accounts Payable/WTRCA
 210 S. Chadbourne
 San Angelo, TX 76903

Date: March 13, 2019
 Pages attached:

We respectfully request that funding be issued in relation to the bill listed below, in the respective amounts indicated

	For	Type	Date	Amount	Payable to:
	McCulloch County	Dividends payment due	2-1-2018/2019	15,306.50	McCulloch County 199 Courthouse Sq. Rm 301 Brady, TX 76825
				<i>PCT. 1 (80%) \$12,245.20 & PCT. 3 (20%) \$3,061.30</i>	

Thank you for your assistance, and please give me a call if you should have any questions.

WEST TEXAS RURAL COUNTIES ASSN
PREFERRED RISK POOL
210 S CHADBOURNE ST FL 2
SAN ANGELO TX 76903

FIRST FINANCIAL BANK, NA
PO BOX 5291
SAN ANGELO, TX 76902
88-687/1113

1633

3/6/2019

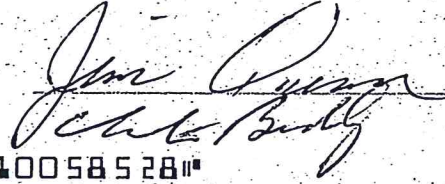
PAY TO THE ORDER OF McCulloch County

\$**15,306.50

Fifteen Thousand Three Hundred Six and 50/100***** DOLLARS

McCulloch County
199 Courthouse Sq.
Rm 301
Brady, TX 76825

MEMO Dividends 2-1-2018/2019



⑈001633⑈ ⑆111306871⑆

⑈61110058528⑈

WEST TEXAS RURAL COUNTIES ASSN PREFERRED

1633

McCulloch County

3/6/2019

Dividends 2-1-2018/2019

15,306.50

316070 - 155170

Preferred Risk Pool Dividends 2-1-2018/2019

15,306.50

McCulloch County Commissioner Court
April 8, 2019
Budget Amendment

The following Budget Line Item needs to be amended to receive & expense revenue that was not included in the original 2018-2019 budget:

BROWNWOOD IRON & METAL & BRADY RECYCLING (ACCT #
362018-445518) \$ 376.90
PRECINCT #4

Approved this the 8th day of April, 2019.

Bill Spiller, County Judge

Jim Quinn, Commissioner, Pct. #1

Jason Behrens, Commissioner, Pct. #3

Randy Deans, Commissioner, Pct. #2

Rick Kemp, Commissioner, Pct. #4

BROWNWOOD
IRON & METAL CO., INC.

1500 MELWOOD ST. BROWNWOOD, TEXAS 76801
(325) 646-7058

NAME White Barb

ADDRESS _____

Signature of vendor warrants full title to or authority to sell listed materials; and, said materials are free from all hazardous wastes as defined in Federal or State Regulations.

478318 MCCULLOCH CASH
04/02/2019 03:21

LONG IRON
1.420 @ 6.00CW \$85.20

Cash AMT \$85.20

MCCULLOCH COUNTY

PCT. 4
03:14 PM
04/02/2019

8300 lb G

200.00 +
100.00 +
40.00 +
20.00 +
10.00 +
6.00 +
0.90 +
376.90 *

362018
445518

03:21 PM
04/02/2019

6880 lb G

Cash

Thank you
Rail Kap

We are not responsible for dents, scratches or other damage to your vehicle while unloading. The undersigned certifies that the tangible personal property herein described will be used in a manner or for a purpose entitling the seller herein to regard the receipts as exempted from the provisions of the Texas Limited Sales, Excise & Use Tax Act.

No. 860933

FORM BW27

CASH VOUCHER

Ener-Tel | PROPOSAL

March 1, 2019

McCulloch County Courthouse
 199 County Courthouse Square
 Brady, Texas 76825

Dear Margarita,

Thank you for considering Ener-Tel Services as your Fire System solutions provider.

All testing is performed in accordance to Chapter 14 of NFPA 72 and NFPA 25 by a licensed Fire Alarm/Sprinkler Technician. Below is a list of the types of devices that will be inspected under this proposal.

Fire Alarm Inspection
 - McCulloch County Courthouse

This inspection does not include troubleshooting, replacement parts, or service on the fire alarm/sprinkler system. We do carry replacement parts and can repair and replace any items as needed.

Total: \$ 650.00

Inspection Services

Fire Alarm	Frequency	No	Yes	Fire Sprinkler	Frequency	No	Yes
FACP/Communicator/Batteries/Annunciator	Annual	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Wet System Inspection	Annual	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pull Stations/Smoke and Heat Detectors/Duct Detectors	Annual	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Dry System Inspection	Annual	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Tampers & Flows	Semi-Annual	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Back Flow Inspection	Annual	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Horns & Strobes	Annual	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Sprinkler Head Visual Inspection	Annual	<input checked="" type="checkbox"/>	<input type="checkbox"/>
				Fire Pump/Jockey Pump Inspection	Annual	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Term Agreement: 3 year
Inspection Amount: \$ 650.00

The inspection amount is per year and will be invoiced upon completion of the inspections. Providing our customers with local support and superior technology is our mission. Thanks again for considering us for your business needs.

Sincerely,
 Michael Estes
 michael.estes@ener-tel.com
 (325) 656-8193

Approved By _____ Date _____