



KEN PAXTON
ATTORNEY GENERAL OF TEXAS

March 4, 2020

THIS IS TO CERTIFY that Fannin County, Texas (the "Issuer"), has submitted the Fannin County, Texas Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2020 (the "Certificate"), in the principal amount of \$9,860,000, for approval. The Certificate is dated March 1, 2020, numbered T-1, and was authorized by an Order of the Issuer passed on February 18, 2020 (the "Order").

The Office of the Attorney General has examined the law and such certified proceedings and other papers as we deem necessary to render this opinion.

As to questions of fact material to our opinion, we have relied upon representations of the Issuer contained in the certified proceedings and other certifications of public officials furnished to us without undertaking to verify the same by independent investigation.

We express no opinion relating to the official statement or any other offering material relating to the Certificate.

Based on our examination, we are of the opinion, as of the date hereof and under existing law, as follows (capitalized terms, except as herein defined, have the meanings given to them in the Order):

- (1) The Certificate has been issued in accordance with law and is a valid and binding obligation of the Issuer.
- (2) The Certificate is payable from the proceeds of an annual ad valorem tax levied, upon all taxable property within the Issuer, within the limitations prescribed by law and is further payable from and equally and ratably secured by a lien on and pledge of the Pledged Revenues of the Issuer's Library System.

Therefore, the Certificate is approved.


Attorney General of the State of Texas

No. 67391
Book No 2020-A
JCH

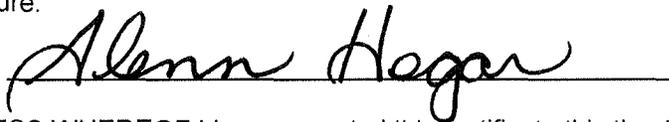
* See attached Signature Authorization

OFFICE OF COMPTROLLER
OF THE STATE OF TEXAS

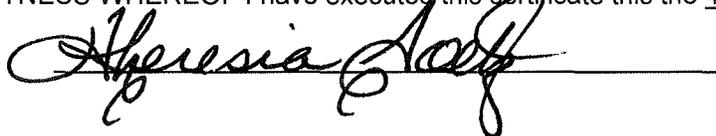
I, Theresa Goetz, Bond Clerk Assistant Bond Clerk in the office of the Comptroller of the State of Texas, do hereby certify that, acting under the direction and authority of the Comptroller on the 4th day of March 2020, I signed the name of the Comptroller to the certificate of registration endorsed upon the:

Fannin County, Texas Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2020,

numbered T-1, dated March 1, 2020, and that in signing the certificate of registration I used the following signature:



IN WITNESS WHEREOF I have executed this certificate this the 4th day of March 2020.



I, Glenn Hegar, Comptroller of Public Accounts of the State of Texas, certify that the person who has signed the above certificate was duly designated and appointed by me under authority vested in me by Chapter 403, Subchapter H, Government Code, with authority to sign my name to all certificates of registration, and/or cancellation of bonds required by law to be registered and/or cancelled by me, and was acting as such on the date first mentioned in this certificate, and that the bonds/certificates described in this certificate have been duly registered in the office of the Comptroller, under Registration Number 93465.

GIVEN under my hand and seal of office at Austin, Texas, this the 4th day of March 2020.



GLENN HEGAR
Comptroller of Public Accounts
of the State of Texas

OFFICE OF COMPTROLLER

OF THE STATE OF TEXAS

I, GLENN HEGAR, Comptroller of Public Accounts of the State of Texas, do hereby certify that the attachment is a true and correct copy of the opinion of the Attorney General approving the:

Fannin County, Texas Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2020

numbered T-1, of the denomination of \$ 9,860,000, dated March 1, 2020, as authorized by issuer, interest various percent, under and by authority of which said bonds/certificates were registered electronically in the office of the Comptroller, on the 4th day of March 2020, under Registration Number 93465.

Given under my hand and seal of office, at Austin, Texas, the 4th day of March 2020.

A handwritten signature in black ink, appearing to read 'Glenn Hegar', written in a cursive style.

GLENN HEGAR
Comptroller of Public Accounts
of the State of Texas