

SOURCES AND USES OF FUNDS

Bosque County, Texas
U/L Tax School Building Bonds, Series 2017Dated Date 03/01/2017
Delivery Date 03/14/2017

Sources:

Bond Proceeds:

Par Amount	9,565,000.00
Premium	394,171.60
	9,959,171.60

Uses:

Project Fund Deposits:

Project Fund	9,800,000.00
--------------	--------------

Delivery Date Expenses:

Cost of Issuance	97,900.00
Underwriter's Discount	56,306.25
	154,206.25

Other Uses of Funds:

Additional Proceeds	4,965.35
	9,959,171.60