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FILED
NICOLE TANNER, COUNTY CLERK
HILL COUNTY, TEXAS

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

2014 APR -4 PM 1:24

Date: April 4, 2014

Deed of Trust

Date: March 29, 2012

Grantor: The New Redwood Lodge, a Texas General partnership composed of Jim Baker and Pam Leone

Grantor's County: Hill County, Texas

Beneficiary: Citizens State Bank Whitney

Trustee: John W. Thiele

Substitute Trustee: Michael W. McDonald

Substitute Trustee's Address: P. O. Box 257, Hillsboro, TX 76645

Recording Information: Volume 1707, page 594, Hill County Official Public Records

Property:

PART ONE:

All that certain lot, tract or parcel of land being 5.63 acres, F.M. Weatherred Survey, A-930, Hill County, Texas, more particularly described in Exhibit A attached hereto and made a part hereof for all purposes.

PART TWO:

All tangible and intangible assets (whether now owned or hereafter acquired) situated on or used in connection with the Redwood Lodge occupying 5.63 acres, F.M. Weatherred Survey, A-930, Hill County, Texas, situated at 100 Tejas Trail, Whitney, Texas 76692, including but not limited to all goodwill, equipment, furniture, fixtures, inventory, accounts receivable, rents, contract rights and all proceeds therefrom.

Note

Date: March 29, 2012

Amount: \$365,000

Debtor: The New Redwood Lodge, a Texas General Partnership Composed of Jim Baker and Pam Leone, and Jim Baker and Pam Leone, Individually

Holder: Citizens State Bank Whitney

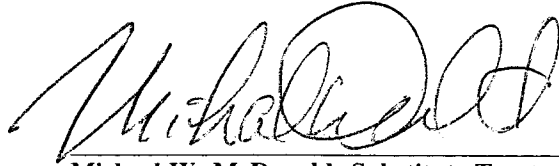
Date of Sale of Property (first Tuesday of month): May 6, 2014

Earliest Time of Day at which Sale will Occur: 10:00 a.m.

Place of Sale of Property (including county): The East door of the Hill County Courthouse in the City of Hillsboro, Hill County, Texas.

Because of default in performance of the obligations of the Deed of Trust, the Substitute Trustee will sell the property "as is" by public auction to the highest bidder for cash at the place and date specified to satisfy the debt secured by the Deed of Trust. The sale will begin at the earliest time stated above or within three hours after that time.

ASSERT AND PROTECT YOUR RIGHTS AS A MEMBER OF THE ARMED FORCES OF THE UNITED STATES. IF YOU ARE OR YOUR SPOUSE IS SERVING ON ACTIVE MILITARY DUTY, INCLUDING ACTIVE MILITARY DUTY AS A MEMBER OF THE TEXAS NATIONAL GUARD OR THE NATIONAL GUARD OF ANOTHER STATE OR AS A MEMBER OF A RESERVE COMPONENT OF THE ARMED FORCES OF THE UNITED STATES, PLEASE SEND WRITTEN NOTICE OF THE ACTIVE DUTY MILITARY SERVICE TO THE SENDER OF THIS NOTICE IMMEDIATELY.

A handwritten signature in black ink, appearing to read "Michael W. McDonald", written over a horizontal line.

Michael W. McDonald, Substitute Trustee