

Templar Energy LLC
c/o KCC
222 N Pacific Coast Highway, Ste. 300
El Segundo, CA 90245

002506

2011441200701065710013696



PRF #: 109875 | Case No.: 20-11441 | Svc.: 3 | PackID: 2506 | NameID: 14580476

OCHILTREE COUNTY CLERK
511 S MAIN
PERRYTON, TX 79070

FILED FOR RECORDS
1:25 O'CLOCK P M

JUL 10 2020

CASSI LAXTON
CLERK CO. COURT, OCHILTREE CO., TEXAS
BY *[Signature]*

Your claim can be filed electronically on KCC's website at <https://epoc.kecllc.net/TemplarEnergy>.

Your unique login information is:

ID: 25198480 PIN: yMg7CGj6

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

<input type="checkbox"/> Templar Energy LLC (Case No. 20-11441)	<input type="checkbox"/> TE Holdings Management LLC (Case No. 20-11457)	<input type="checkbox"/> Templar Midstream LLC (Case No. 20-11454)
<input type="checkbox"/> TE Holdcorp, LLC (Case No. 20-11442)	<input type="checkbox"/> TE Holdings, LLC (Case No. 20-11445)	<input type="checkbox"/> Templar Operating LLC (Case No. 20-11452)
<input type="checkbox"/> TE Holdings II, LLC (Case No. 20-11449)		

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

NameID: 14580476

1. Who is the current creditor?	OCHILTREE COUNTY CLERK Name of the current creditor (the person or entity to be paid for this claim)		
	Other names the creditor used with the debtor _____		
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? OCHILTREE COUNTY CLERK 511 S MAIN PERRYTON, TX 79070		Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Address _____		Name _____
	Number _____ Street _____		City _____ State _____ ZIP Code _____
	Contact phone _____		Country _____
	Contact email _____		Contact phone _____
	Contact email _____		
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____			
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY		
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____		



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
7. How much is the claim? \$ _____	Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. _____
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$ _____
	Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition: \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.
 I am the creditor's attorney or authorized agent.
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

MM / DD / YYYY

Signature _____

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number Street

City

State

ZIP Code

Country

Contact phone

Email



Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

■ Fill in all of the information about the claim as of the date the case was filed.

■ Fill in the caption at the top of the form

■ If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

■ Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ Do not attach original documents because attachments may be destroyed after scanning.

■ If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM

TO:

Templar Energy Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/TemplarEnergy>.

ID: 25198480

PIN: yMg7CGj6

■ A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

■ For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/TemplarEnergy>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TEMPLAR ENERGY LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 20-11441 (BLS)

Jointly Administered

**NOTICE OF ESTABLISHMENT OF BAR DATES FOR FILING PROOFS OF
CLAIMS FOR SECURED, PRIORITY, AND 503(b)(9) CLAIMS**

On June 1, 2020 (the “Petition Date”), Templar Energy LLC and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed petitions commencing chapter 11 cases (the “Chapter 11 Cases”) under title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

On June 29, 2020, the Court entered an order [Docket No. 147] (the “Bar Date Order”)² establishing various bar dates for filing proofs of claim for an administrative expense claim under section 503(b)(9) of the Bankruptcy Code (“503(b)(9) Claims”), secured claim, or priority claim (collectively, “SAP Claims”).

Secured Claim: A claim under section 506(a) of the Bankruptcy Code backed by a lien on particular property of a Debtor. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien.

Priority Claim: A prepetition claim against any of the Debtors entitled to priority under sections 507(a)(4)–(9) of the Bankruptcy Code. Priority Claims include claims of a Debtor’s employee or former employee for certain unpaid wages, salaries, and commissions, and claims of a governmental unit for certain unpaid taxes.

503(b)(9) Claim: A claim arising from the value of any goods received by a Debtor within 20 days before the Petition Date, in which the goods have been sold to the Debtor in the ordinary course of a Debtor’s business.

The Court has established **August 3, 2020 at 4:00 p.m. (ET)** (the “General Bar Date”) as the general claims bar date for filing proofs of claim in these Chapter 11 Cases for all persons and entities holding SAP Claims other than governmental units, and **November 30, 2020, at 4:00 p.m. (ET)** (the “Government Bar Date”) as the bar date for governmental units to file proofs of claim in these Chapter 11 Cases. As described below, the Bar Date Order also establishes different bar dates for other categories of claims.

As used in this notice, (i) the term “person or entity” shall include, without limitation, individuals, partnerships, corporations, joint ventures, and trusts and (ii) the term “claim” means, as to or against the Debtors and, in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

As used in this notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the United States trustee. The terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Templar Energy LLC (4719), TE Holdcorp, LLC (6730), TE Holdings, LLC (3115), TE Holdings II, LLC (N/A), Templar Operating LLC (0810), Templar Midstream LLC (3275), and TE Holdings Management LLC (7467). The address of the Debtors’ corporate headquarters is 4700 Gaillardia Parkway, Suite 200, Oklahoma City, Oklahoma 73142.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Bar Date Order.

1. **THE BAR DATES.** The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (together, the “Bar Dates”):

- (a) **The General Bar Date.** Except as described below, all persons or entities holding SAP Claims against the Debtors are required to file proofs of claim by August 3, 2020 at 4:00 p.m. (prevailing Eastern Time). The General Bar Date applies to all types of SAP Claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date.
- (b) **The Government Bar Date.** All governmental units holding SAP Claims against the Debtors are required to file proofs of claim by November 30, 2020 at 4:00 p.m. (prevailing Eastern Time). The Government Bar Date applies to all governmental units holding SAP Claims against the Debtors that arose prior to the Petition Date, including, without limitation, governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax periods or prepetition transactions to which the Debtors were a party.

2. **WHO MUST FILE.** Unless one of the exceptions described in Section 3 below applies, you MUST file a proof of claim to share in distributions from the Debtors’ bankruptcy estates if you have a SAP Claim. **DO NOT FILE A PROOF OF CLAIM FORM UNLESS YOU HAVE A SAP CLAIM AGAINST ONE OR MORE DEBTORS.**

3. **WHO NEED NOT FILE.** The Bar Date Order further provides that the following entities need not file proofs of claim for SAP Claims by the Bar Dates:

- (a) the DIP Agent, the DIP Lenders, and the Prepetition Secured Parties (each as defined and set forth in the *Final Order Authorizing (I) the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Secured Parties, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief* [Docket No. 149] (the “Final DIP Order”)) with regard to claims arising under, or related to, as applicable, the DIP Documents or the Prepetition Credit Documents (each as defined in the Final DIP Order);
- (b) any entity that does not have a SAP Claim against any of the Debtors;
- (c) any person or entity that already has filed a signed proof of claim against the applicable Debtor(s) with KCC or the Clerk of the Court in a form substantially similar to Official Bankruptcy Form B10;
- (d) any holder of a claim that previously has been allowed by order of the Court;
- (e) any holder of a claim that has been paid in full by any of the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- (f) any Debtor having a claim against another Debtor; and
- (g) any holder of an administrative expense allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code other than a 503(b)(9) Claim.

4. **A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM. NONE OF THE DEBTORS’ ATTORNEYS, KCC, THE CLERK OF THE COURT, OR THE U.S. TRUSTEE CAN ADVISE A CLAIMANT WHETHER A CLAIMANT SHOULD FILE A CLAIM.**

5. **WHAT TO FILE.** The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form 410. You may utilize the proof of claim form provided by the Debtors to file your claim.

- (a) **Contents.** Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars as of the Petition Date; (iii) conform substantially with the proof of claim form provided by the Debtors or Official Bankruptcy Form No. 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant. Your proof of claim must not contain complete social security numbers or taxpayer identification numbers, a complete birth date, the name of a minor, or a financial account

number. If applicable, your proof of claim should include only the last four digits of social security, tax payer identification, or financial account numbers, only the year of your birth date, or only the initial of a minor.

503(b)(9) Claim. Any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach documentation identifying which of the Debtors such goods were shipped to and the date such goods were received by such Debtors, (iii) state whether the value of the goods asserted in the proof of claim represents a combination of goods and services and, if applicable, the percentage of alleged value related to services and related to goods; and (iv) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted.

Identification of Applicable Debtor. Each proof of claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim such claim may be treated as if filed only against the first-listed Debtor. A proof of claim filed under the joint administration case number (No. 20-11441), or otherwise without identifying a specific Debtor, will be deemed as filed only against Templar Energy LLC.

6. WHEN AND WHERE TO FILE. All proofs of claim must be submitted so as to be actually received by the Debtors' claims agent, Kurtzman Carson Consultants LLC ("KCC"), *on or before the applicable Bar Date* (i) by completing the electronic proof of claim form on KCC's website at <https://www.kccllc.net/TemplarEnergy> or (ii) in person, by courier service, by hand delivery, or by mail so as to be received *on or before the applicable Bar Date* at the following address:

If by First-Class Mail, Hand Delivery or Overnight Mail:
Templar Energy LLC Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

A proof of claim form will be deemed timely filed only if it is actually received by KCC on or before the applicable Bar Date (1) at the address listed above or (2) electronically through the Electronic Filing System. A proof of claim form sent by facsimile, telecopy, or electronic mail transmission (other than those filed electronically through the Electronic Filing System) will not be accepted.

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE. ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM BUT THAT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN FILED IN THE DEBTORS' CASES, PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM, OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

8. RESERVATION OF RIGHTS. The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim as to the nature, amount, liability, priority, classification, or otherwise. Nothing contained in this notice shall preclude the Debtors from objecting to any claim on any grounds.

9. **ADDITIONAL INFORMATION.** Copies of the Bar Date Order and other information regarding these Chapter 11 Cases are available for inspection free of charge on KCC's website at <https://www.kccllc.net/TemplarEnergy> and available for a fee at the Court's website at www.deb.uscourts.gov. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through PACER at www.pacer.psc.uscourts.gov. If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' notice and claims agent, KCC, by calling (866) 515-4713 (U.S./Canada), or emailing TemplarEnergyInfo@kccllc.com.

<p>PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP Paul M. Basta (pbasta@paulweiss.com) Robert A. Britton (rbritton@paulweiss.com) Sarah Harnett (sharnett@paulweiss.com) Teresa Lii (tlii@paulweiss.com) 1285 Avenue of the Americas New York, New York 10019 Tel: (212) 373-3000 Fax: (212) 757-3990</p>	<p>YOUNG CONAWAY STARGATT & TAYLOR, LLP Pauline K. Morgan (No. 3650) (pmorgan@ycst.com) Jaime Luton Chapman (No. 4936) (jchapman@ycst.com) Tara C. Pakrouh (No. 6192) (tpakrouh@ycst.com) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Tel: (302) 571-6600 Fax: (302) 571-1253</p>
COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION	