

**COLORADO COUNTY, TEXAS
STATEMENT OF INDEBTEDNESS
CERTIFICATES OF OBLIGATION
AS OF DECEMBER 31, 2012**

Certificates of Obligation

Series 2012 – Courthouse Restoration

Issue Date: June 19, 2012

MATURITY DATE	COUPON RATE	PRINCIPAL	INTEREST	ANNUAL DEBT SERVICE REQUIREMENT	PRINCIPAL BALANCE
					2,750,000
08-15-13			65,450	65,450	2,750,000
08-15-14			65,450	65,450	2,750,000
08-15-15	2.00	125,000	65,450	190,450	2,625,000
08-15-16	2.00	150,000	62,950	212,950	2,475,000
08-15-17	2.00	150,000	59,950	209,950	2,325,000
08-15-18	2.00	150,000	56,950	206,950	2,175,000
08-15-19	2.00	150,000	53,950	203,950	2,025,000
08-15-20	2.00	150,000	50,950	200,950	1,875,000
08-15-21	2.00	150,000	47,950	197,950	1,725,000
08-15-22	2.125	150,000	44,950	194,950	1,575,000
08-15-23	2.25	150,000	41,763	191,763	1,425,000
08-15-24	2.40	150,000	38,388	188,388	1,275,000
08-15-25	2.40	150,000	34,788	184,788	1,125,000
08-15-26	2.625	175,000	31,188	206,188	950,000
08-15-27	2.625	175,000	26,594	201,594	775,000
08-15-28	2.80	175,000	22,000	197,000	600,000
08-15-29	2.80	200,000	17,100	217,100	400,000
08-15-30	2.875	200,000	11,500	211,500	200,000
08-15-31	2.875	200,000	5,750	205,750	0