

**Matagorda County**  
**Debt Transparency Information**  
**December 31, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
C/O Ser 2015	Yes	\$ 2,750,000	12/31/2017	\$ 2,645,000	\$ 841,144	\$ 3,486,144	03/15/2035
				<u>\$ 2,645,000</u>	<u>\$ 841,144</u>	<u>\$ 3,486,144</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
C/O Ser 2015	NR	AA-	NR	NR

**Stated Purpose:**

C/O Ser 2015 Certificates will be used for the purpose of paying contractual obligations to be incurred for (i) improvements and renovations to the City's utility system, and (ii) paying costs of issuance related to the Certificates.

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
C/O Ser 2015	\$ 2,710,374.65	\$ 2,710,374.65	\$ -

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 2,645,000		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 2,645,000	\$ 3,486,144
Total authorized debt secured by Ad Valorem Taxation:	\$ 2,645,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,645,000	\$ 3,486,144
Total authorized Ad Valorem debt per capita:		\$ 71	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 71	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 94
2016 Population:	<u>Population</u>		
	37,187		

Source: The Texas Municipal Advisory Council of Texas, and the Issuer.