2021.002

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

Deed of Trust:

Date:

August 15, 2020

Grantor:

Partners & Friends Holding Corp., a Wyoming corporation

Grantor County:

Potter, Moore, and Carson Counties

Beneficiary:

White Hat Holdings LLC, a Texas limited liability company

Trustee:

Kenneth C. Johnston, as Original Trustee, or his successors or substitutes

Recording Information:

The Deed of Trust executed on August 15, 2020, and filed of record on September 9, 2020, as Instrument No. 0202801 in the Official Public Records of Moore County, Texas, executed by Partners & Friends Holding Corp., for the benefit of Johnston Clem Gifford PLLC, who subsequently assigned it to White Hat Holdings LLC, a Texas limited liability company.

Promissory Note:

Date:

February 27, 2020

Amount:

\$173,261.14

Grantor:

Partners & Friends Holding Corp.

Secured Party: White Hat Holdings LLC

Obligations Secured:

The Deed of Trust executed by Grantor provides that it secures the payment of the indebtedness in the original principal amount of \$173,261.14, and obligations therein described including, but not limited to, (a) the Promissory Note (the "Note"); and (b) all renewals, modifications, and extensions of the Note. Because of default in the performance of the obligations of the Deed of Trust, White Hat Holdings LLC, the current owner and holder of the Note and Deed of Trust, has authorized the Substitute Trustee(s) to sell the Property to collect the debt.

Property to be Sold:

The property to be sold is secured by the Deed of Trust that creates liens on, among other things, that certain real property situated in Potter, Moore, and Carson Counties, Texas, as more particularly described on Exhibit A attached hereto (the "Property"). To the extent that any of the Property has been released from the lien of the Deed of Trust, this notice is not intended to cover such Property, and such Property will not be part of the Property conveyed to the purchaser hereunder.

Date of Sale:

Tuesday, March 2, 2021

Time of Sale:

1:00 p.m., or no later than three hours after that time

Place of Sale:

Steps on the west side of the Potter County courthouse or as designated by the county commissioner's office or as designated by the County Commissioners Court, pursuant to Section 51.002 of the Texas Property

Code

Terms of Sale:

The sale will be conducted as a public auction to the highest bidder for cash, except that White Hat Holdings LLC's bid may be by credit against the amount of the unpaid debt secured by the Deed of Trust at the time of sale.

The sale will be made expressly subject to any title matters set forth in the Deed of Trust, but prospective bidders are reminded that by law the sale will necessarily be made subject to all other matters of record affecting the Property, if any, to the extent that they remain in full force and effect and have not been subordinated to the Deed of Trust. The sale shall not cover any part of the Property that has been released from the lien of the Deed of Trust. Prospective bidders are strongly encouraged to examine the applicable property records to determine the nature and extent of such matters, if any.

Pursuant to the Deed of Trust, White Hat Holdings LLC has the right to direct the Trustee to sell the Property in one or more parcels and/or to sell all or only part of the Property.

Pursuant to Section 51.009 of the Texas Property Code, the Property will be sold in "as is" condition, without any express or implied warranties, except as to the warranties of title, if any, provided for under the Deed of Trust. Purchasers will buy the property at the purchaser's own risk and no representation is made concerning the quality of title to be acquired. The Property will be purchased subject to any and all liens, exceptions to title, easements, restrictions, and encumbrances affecting any of the Property or title thereto which are equal or prior to the liens and security interests created by the Deed of Trust.

Substitute Trustees Appointed to Conduct Sale:

In accordance with Section 51.00176 of the Texas Property Code, White Hat Holdings hereby removes the Original Trustee and appoints Kenneth C. Johnston, David M. Clem, Robert W. Gifford, Jim B. Bullock, Catherine E. (Kate) Gaither, Sean M. Affleck, Katya Long, Kenna S. Lemon, or Mary T. Mendoza as Substitute Trustee to succeed to all of the rights, powers, duties and estates granted and delegated in the Deed of Trust to the Original Trustee. The Substitute Trustee's address is JOFINSTON CLEM GIFFORD PLLC, 1717 Main Street, Suite 3000, Dallas, Texas 75201.

THIS INSTRUMENT APPOINTS THE SUBSTITUTE TRUSTEE(S) IDENTIFIED TO SELL THE PROPERTY DESCRIBED IN THE SECURITY INSTRUMENT IDENTIFIED IN THIS NOTICE OF SALE. THE PERSON SIGNING THIS NOTICE IS THE ATTORNEY OR AUTHORIZED AGENT OF THE MORTGAGEE OR MORTGAGE SERVICER.

EXECUTED: February 5, 2021

Notice Pursuant to Tex. Prop. Code § 51.002(i):

Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.

[] Kenneth C. Johnston
David M. Clem
[] Robert W. Gifford
[] Jim B. Bullock
[] Catherine E. (Kate) Gaither
[X] Sean M. Affleck
[] Katya Long
[] Kenna S. Lemon
[] Mary T. Mendoza
JOHNSTON CLEM GIFFORD PLLC
1717 Main Street, Suite 3000

Dallas, Texas 75201 (214) 974-8000

LEGAL DESCRIPTION Exhibit "A"

Lease # 4 5 7	Lease Name J.T. Sneed, Jr., ET UX Terry Thompson, ET UX Mrs. J.C. Warrick	Original Lessee Producers & Refiners Corp. Producers & Refiners Corp. Amarillo Oil Co.	Date 6/26/23 7/30/23 2/27/20	Recording BK/PG/CO 25/23/M 25/100/M 23/633/M 64/493/P 23/123/C
8	G.E. Thompson, ET VIR	T.E. Durham	5/31/20	19/91/H 22/587/M
9	Lee Bivins, ET UX	The Prairie Oil and Gas Co.	5/17/25	121/513/P
4.0				27/462/C
10	August Blissenbach, ET UX	Amarillo Oil Co.	8/27/32	231/197/P
11	T.M. Coughlan, ET AL	Amarillo Oil Co.	9/26/32	231/400/P
12	Vernard S. Gary, ET AL	Amarillo Oil Co.	10/01/26	133/29/P
13	E. Crawford, ET AL	Producers & Refiners Corp.	7/30/23	105/506/P
				25/105/M
15	Dave N. McBride	Amarillo Oil Co.	2/10/26	130/335/P
16	J.M. Crawford, ET UX	Amarillo Oil Co.	5/05/43	79/410/M
				325/82/P
1 7	M.H. Crawford, ET AL	Amarillo Oil Co.	6/01/43	325/281/P
				80/72/M
20	J.T. Snead, Jr., ET UX	Amarillo Oil Co.	6/15/32	49/147/M
22	R.B. Masterson, ET AL	Master Oil & Gas. Co.	6/01/26	32/401/M
25	O.E. Gober	C.M. Humphrys	1/09/26	27/566/M
30	Milt Hays	Shell Oil Company, Inc.	4/01/42	77/17/M
55	C.L. Kilgore, ET UX	The Prairie Oil & Gas. Co.	7/6/27	38/395/M
56	N.H. Read	Amarillo Oil Co.	3/06/29	37/171/M
57	E.E. White	N.H. Read	6/19/24	27/43/M
58	A.W. Kay	N.H. Read	6/19/24	27/45/M
59	C.B. Dodge	N.H. Read	6/19/24	27/41/M
60	F. Scruggs, Jr.	N.H. Read	6/19/24	27/39/M
61	S.D. McElroy	N.H. Read	6/19/24	27/37/M
62	Boston & SW Oil & Gas Co.	N.H. Read	6/19/24	27/35/M
67	Myra Bradley, ET VIR	Amarillo Oil Co.	8/23/37	275/485/P

BK = Book PG = Page CO = County **County Codes:**

Carson - C Potter - P Moore – M Hutchison - H

LESSOR	LESSEE	DATE	RECORDING
Lillian Blanche Brent, et al	Richmond Petroleum, Inc.	5/17/90	Vol. 398, Page 434 Moore County, TX
Albert William Zimmer, et al	Richmond Petroleum, Inc.	5/06/91	Vol. 410, Page 626 Moore County, TX
G. L. Troutman, et ux	C.H. Clark	1/22/26	Vol. 27, Page 521 Moore County, TX
J. T. Sneed, Jr.	The Prairie Oil & Gas Co.	7/15/24	Vol. 25, Page 577 Moore County, TX
J. T. Sneed, Jr., et ux	Amarillo Oil Co.	12/05/29	Vol. 42, Page 488 Moore County, TX
J. T. Sneed, Jr., et ux	Producers & Refiners Corp.	6/26/23	Vol. 25, Page 23 Moore County, TX
Terry Thompson, et ux	Producers & Refiners Corp.	7/30/23	Vol. 25, Page 100 Moore County, TX
W. E. Cooper, et al	Amarillo Oil Co.	4/30/28	Vol. 37, Page 224 Moore County, TX
Mrs. J. C. Warrick	Amarillo Oil Co.	2/27/20	Vol. 23, Page 633, Moore County, TX Vol. 64, Page 493
			Potter County, TX Vol. 23, Page 123 Carson County, TX Vol. 19, Page 91
			Hutchison Co., TX
G. B. Thompson, et vir	T. E. Durham	5/31/20	Vol. 22, Page 587
Lee Bivins, et ux	The Prairie Oil & Gas Co.	6/17/25	Moore County, TX Vol. 121, Page 513 Potter County, TX Vol. 27, Page 462
A			Carson County, TX
August Blissenbach, et ux	Amarillo Oil Co.	6/27/32	Vol. 231, Page 197 Potter County, TX
T. M. Coughlan, et al	Amarillo Oil Co.	9/26/32	Vol. 231, Page 400 Potter County, TX
Vernard S. Gary, et al	Amarillo Oil Co.	10/01/26	Vol. 133, Page 29 Potter County, TX
E. Crawford, et al	Producers & Refiners Corp.	7/30/23	Vol. 105, Page 508 Potter County, TX Vol. 25, Page 105 Moore County, TX
R. O. Allison, et ux	Amarillo Oil Co.	2/06/25	Vol. 118, Page 379 Potter County, TX
Dave N. McBride	Amarillo Oil Co.	2/10/26	Vol. 130, Page 335
J. M. Crawford, et ux	Amarillo Oil Co.	5/05/43	Potter County, TX Vol. 79, Page 410 Moore County, TX

LESSOR	LESSEE	DATE	RECORDING
			Vol. 325, Page 82
M. H. Crawford, et al	Amarillo Oil Co.	6/01/43	Potter County, TX
on the country of all	runatmo On Co.	0/01/43	Vol. 325, Page 281 Potter County, TX
			Vol. 80, Page 72
			Moore County, TX
J. T. Sneed, Jr.	Fred S. Cook	3/18/26	Vol. 30, Page 446
			Moore County, TX
E. Crawford, et al	Amarillo Oil Co.	4/21/26	Vol. 136, Page 177
J. T. Sneed, Jr., et ux	A	c /4 = /0 =	Potter County, TX
j. 1. Sneed, jr., et ux	Amarillo Oil Co.	6/15/32	Vol. 49, Page 147
R. B. Masterson, et al	Master Oil & Gas Co.	6/01/26	Moore County, TX
	THE COLUMN CO.	0/01/26	Vol. 32, Page 401 Moore County, TX
Ray See	Sinclair Prairie Oil Co.	10/09/35	Vol. 55, Page 52
		20/00/00	Moore County, TX
M. Q. Beauchamp, et al	Phillips Petrol	eum 2/19/43	Vol. 81, Page 48
	Company		Moore County, TX
O. E. Gober	C. M. Humphrys	1/09/26	Vol. 27, Page 566
The American	0. 1		Moore County, TX
Fred Butler, et ux	Sinclair Prairie Oil Co.	8/14/35	Vol. 54, Page 270
R. O. C. Brumley, et ux	A.D. Mautan	7 (00 (0)	Moore County, TX
10 O. C. Druimey, et dx	A. D. Morton	3/09/26	Vol. 30, Page 607
Mildred Bridges	Carter Development	Co., 3/25/26	Moore County, TX
6	Inc.	00., 3/23/20	Vol. 28, Page 443 Moore County, TX
L. T. Davis, et ux	Phillips Petroleum Co.	6/22/51	Vol. 115, Page 213
	^	, , ,	Moore County, TX
Milt Hays	Shell Oil Company, Inc	4/01/42	Vol. 77, Page 17
			Moore County, TX
G. W. Miller, et ux	Sinclair Prairie Oil Co.	8/24/35	Vol. 54, Page 333
Elizabeth Nelson	Sinclair Prairie Oil Co.	10/00/25	Moore County, TX
Imaabelli i veisoii	Suiciair Frairie On Co.	10/09/35	Vol. 55, Page 50
Evelyn N. Holmes, et vir	Sinclair Prairie Oil Co.	10/09/35	Moore County, TX
,	i imit of co.	10/02/33	Vol. 55, Page 37 Moore County, TX
William F. Becker, et ux	The Shamrock Oil &	Gas 10/28/36	Vol. 61, Page 30
	Corp.		Moore County, TX
W. Taylor	J. K. Adair, et al	3/26/26	Vol. 32, Page 132
Cal. T. Swill	Tol 1111 To 1		Moore County, TX
Otis L. Williams, et ux	Phillips Petroleum Co.	1/17/41	Vol. 74, Page 473
V. T. Stowers, et ux	Sinclair Prairie Oil Co.	10 /00 /25	Moore County, TX
2. 010 WOLD, OF UA	omeran range On Co.	10/02/35	Vol. 55, Page 301
C. A. Herndon, et ux	Sinclair Prairie Oil Co.	9/21/35	Moore County, TX Vol. 56, Page 213
		,,	Moore County, TX
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LESSOR	LESSEE	DATE	RECORDING
Petro Royalty Corp.	Sinclair Prairie Oil Co.	4/03/36	Vol. 57, Page 258
The Ohio Fuel Supply Co.	Sinclair Prairie Oil Co.	3/24/36	Moore County, TX Vol. 55, Page 568
The Ralvern Corp., et al	Sinclair Prairie Oil Co.	3/23/36	Moore County, TX Vol. 57, Page 508
Loula B. Powell, et al	Sinclair Prairie Oil Co.	10/19/36	Moore County, TX Vol. 61, Page 298
James H. Coker, et ux	Sinclair Prairie Oil Co.	11/08/35	Moore County, TX Vol. 61, Page 385
Hulbert S. Clarke	Sinclair Prairie Oil Co.	11/25/36	Moore County, TX Vol. 60, Page 275
Florence C. Grier, et al	Sinclair Prairie Oil Co.	1/15/37	Moore County, TX Vol. 60, Page 326 Vol. 66, Page 142
W. L. Day, et ux	Phillips Petroleum Co.	1/09/41	Moore County, TX Vol. 74, Page 480
J. V. Mills, et al	Sinclair Prairie Oil Co.	10/30/35	Moore County, TX Vol. 55, Page 43
The Ralvern Corp., et al	Sinclair Prairie Oil Co.	3/18/36	Moore County, TX Vol. 57, Page 541
Harriet D. Witherbee, et al	Phillips Petroleum Co.	9/07/39	Moore County, TX Vol. 72, Page 131
Arthur Nield, et ux	Wm. Kane	10/02/36	Moore County, TX Vol. 59, Page 441
W. J. Stubblefield, et al	Phillips Petroleum Co.	7/07/41	Moore County, TX Vol. 75, Page 402
Petro Royalty Corp.	Phillips Petroleum Co.	1/30/37	Moore County, TX Vol. 60, Page 607
Florence C. Grier, et al	Phillips Petroleum Co.	3/26/37	Moore County, TX Vol. 60, Page 503
Rhetta W. Miller, et vir	Amarillo Oil Co.	8/19/38	Moore County, TX Vol. 49, Page 458
Mrs. Mary S. Cooper, Ind. and as Independent Executrix U/W of J. W.	Amarillo Oil Co.	8/19/38	Moore County, TX Vol. 68, Page 489 Moore County, TX
Cooper, Deceased C. L. Killgore, et ux	The Prairie Oil & Gas Co.	7/06/27	Vol. 36, Page 395
N.H. Read	Amarillo Oil Co.	3/06/28	Moore County, TX Vol. 37, Page 171
E. E. White	N.H. Read	6/19/24	Moore County, TX Vol. 27, Page 43
A. W. Kay	N.H. Read	6/19/24	Moore County, TX Vol. 27, Page 45
C. B. Dodge	N.H. Read	6/19/24	Moore County, TX Vol. 27, Page 41 Moore County, TX

LESSOR F. Scruggs, Jr.	LESSEE N.H. Read	DATE 6/19/24	RECORDING Vol. 27, Page 39
S. D. McElroy	N.H. Read	6/19/24	Moore County, TX Vol. 27, Page 37
Boston & SW Oil & Gas Co.	N.H. Read	6/19/24	Moore County, TX Vol. 27, Page 35
Lee Bivins, et ux	H. C. Tyrrell	10/15/25	Moore County, TX Vol. 128, Page 491
Nettie L. Baker	Amarillo Oil. Co.	10/25/34	Potter County, TX Vol. 52, Page 530 Moore County, TX Vol. 255, Page 9
Merton H. Gage, et al	Amarillo Oil. Co.	1/31/39	Potter County, TX Vol. 286, Page 170
Myra Bradley, et vir	Amarillo Oil. Co.	8/23/37	Potter County, TX Vol. 275, Page 485 Potter County, TX

5 Terr	se Name y Thompson, ET UX Thompson, ET VIR	Original Lessee Producers & Refiners Corp. T.E. Durham	Date 7/30/23 5/31/20	Recording BK/PG/CO 25/100/M 22/587/M
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BK = Book
PG = Page
CO = County
Codes:
Carson - C
Potter - P
Moore - M
Hutchison - H