

RETIRE ONLINE WITH TCDRS!

The new online benefit application:

- ★ Streamlines processing
- ★ Is safer and more convenient than paper
- ★ Lets you track your application status on your Account Summary page

Forget fax machines and paper forms. Now you can apply for your TCDRS retirement online.

The screenshot displays the TCDRS online interface. At the top left is the TCDRS logo. On the right, a 'My Information' dropdown menu shows the user's name 'Maria Verbina' and 'Member Since 2007'. Below this is a 'Select Employer' dropdown menu with 'Bluebonnet County' selected. The main content area is divided into two columns. The left column, titled 'Account Summary', shows an account balance of '\$37,931.24', service time of '11 years, 9 months', and an account number 'XXXXXXXX'. A 'View details' link is present. The right column, titled 'Prepare for Retirement', contains instructions and two buttons: 'Estimate benefit' and 'Apply for Retirement'. The 'Apply for Retirement' button is circled in red. Below the main content, a section for 'Account Growth' is partially visible.

- ★ Go to www.TCDRS.org and click “Sign In” to access your account.
- ★ The blue “**Apply for Retirement**” button can be found on your Account Summary page up to six months before you’re eligible for retirement.
- ★ It’s good to run benefit estimates and have your retirement date and benefit payment option in mind before you start your application. If you need help, contact TCDRS Member Services at 800-823-7782.

Apply for retirement today at www.TCDRS.org



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Steps to complete your retirement application online:



- 1 Select your retirement date
- 2 Pick the payment option that works best for you and your loved ones
- 3 Designate beneficiaries (have their Social Security numbers ready)
- 4 Review your benefit payment options
- 5 Make your income tax withholding selections
- 6 Choose a bank account to receive your monthly benefit payment
- 7 If married, enter your spouse's name and email for their digital signature
- 8 Look over a summary of your application to make sure it is correct and submit it

You will not be able to save an uncompleted application and return to it later. But, once you submit it, you will get a copy for your records.

We're here to help!



If you would like to talk about your future retirement benefit, sign up for a **free online counseling session** with TCDRS at www.TCDRS.org/OnlineCounseling. If you have any questions, call TCDRS Member Services at 800-823-7782.